



SPRING CONFERENCE

2021

THE EVOLUTION OF TAX ADMINISTRATION

WEDNESDAY, MAY 19th

*as of* 4/29/21

**WELCOME:** GENO SALO, CERCA Chair and Senior Director, Thomson Reuters  
TIM HUGO, CERCA Executive Director

**KEYNOTE ADDRESS:** THE HONORABLE CHARLES P. RETTIG - IRS Commissioner

**THE EVOLUTION OF TAX ADMINISTRATION** - The CERCA Board leads a discussion on the current tax season and what's Ahead in Tax Administration

**FEATURED SPEAKER:** DAVID ALITO, Deputy Commissioner, Wage & Investment, IRS

**SPEAKER:** Analysis of Latest Tax Legislation Proposals  
RUSS SULLIVAN - Brownstein Hyatt Farber Schreck

**SPEAKERS:** Latest Happening Politically in Congress and the Administration  
LISA NELSON, CEO, American Legislative Exchange Council  
STEVE RYAN, Esq

**Virtual Social Hour**

THURSDAY, MAY. 20th

*as of* 4/29/21

**CONFERENCE OPENS** - Remarks by Geno Salo and Tim Hugo

**LUNCH & FEATURED SPEAKER:** The National Taxpayer Advocate ERIN COLLINS

**FEATURED SPEAKER** - NANCY A. SIEGER, Chief Information Officer, IRS

**2021: States' Retroactivity Odyssey-A Panel by the Federation of Tax Administrators Leadership**

**MODERATOR:** MICHELE GERACI – JACKSON HEWITT

**SPEAKERS:**  
MARY PETERSON, Executive Director, Federation of Tax Administrators  
Immediate FTA Past President-SHARONNE BONARDI, Deputy Comptroller of Maryland  
Current FTA President-JOHN VALENTINE, Chair for the Utah Office of the Commission  
Incoming FTA President-KIMBERLY ROBINSON, Secretary, Louisiana Dept. of Revenue

**"Tales from the Crypto" – The New Wave of Illicit Finance**  
JAROD KOOPMAN, Director, Cyber Crime, IRS-Criminal Investigation

