



SPRING CONFERENCE

2021

THE EVOLUTION OF TAX ADMINISTRATION

WEDNESDAY, MAY 19th

as of 5/10/21

- 12:30 PM – 1:00 PM WELCOME** GENO SALO, CERCA Chair and Senior Director, Thomson Reuters
TIM HUGO, CERCA Executive Director
- 1:00 PM – 1:30 PM KEYNOTE ADDRESS**
THE HONORABLE CHARLES P. RETTIG-IRS Commissioner
- 1:30 PM – 2:00 PM THE EVOLUTION OF TAX ADMINISTRATION**
The CERCA Board Leads a Discussion on the Current Tax Season and What's Ahead in Tax Administration
- 2:00 PM- 2:30 PM FEATURED SPEAKER**
DAVID ALITO, Deputy Commissioner, Wage & Investment, IRS
- 2:30 PM – 2:45 PM BREAK –** Sponsored by **Jackson Hewitt**
- 2:45 PM - 3:30 PM ANALYSIS OF THE LATEST TAX LEGISLATIVE PROPOSALS**
- SPEAKERS:** ADAM CARASSO, Senior Tax and Economic Advisor
U.S. Senate Finance Committee
- BETH BELL, Staff Director for the Select Revenue Measures
Subcommittee, U.S. House Ways and Means Committee (Invited)
- RUSS SULLIVAN, Brownstein Hyatt Farber Schreck
- 3:30 PM - 4:00 PM LATEST HAPPENINGS POLITICALLY IN CONGRESS AND THE ADMINISTRATION**
- SPEAKERS:** LISA B. NELSON, Chief Executive Officer
American Legislative Exchange Council (ALEC)
- STEVE RYAN, Esq.
- 4:00 PM - 5:00 PM Virtual Social Hour –** Sponsored by **Credit Karma Tax and TaxAct**



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THURSDAY, MAY 20th

as of **5/10/21**

- 12:45 PM-1:00 PM** **CONFERENCE OPENS** Remarks by Geno Salo and Tim Hugo
- 1:00 PM-1:40 PM** **FEATURED SPEAKER** The National Taxpayer Advocate ERIN COLLINS
- LUNCH** - Sponsored by **Drake Software**
- 1:40 PM-2:10 PM** **FEATURED SPEAKER**
DIETRA GRANT, Director of the Customer Account Services (CAS), IRS
- 2:10 PM - 2:40 PM** **THE IRS MOD PLAN**
NANCY A. SIEGER, Chief Information Officer, IRS
- 2:40 PM-2:55 PM** **BREAK** - Sponsored by **FileYourTaxes.com**
- 2:55 PM-3:35 PM** **2021: STATES' RETROACTIVITY ODYSSEY-A PANEL BY THE FEDERATION OF TAX ADMINISTRATORS (FTA) LEADERSHIP**
- MODERATOR:** MICHELE GERACI – JACKSON HEWITT
- SPEAKERS:**
MARY PETERSON, Executive Director, Federation of Tax Administrators
Immediate FTA Past President - SHARONNE BONARDI, Deputy Comptroller of Maryland
Current FTA President - JOHN VALENTINE, Chair for the Utah Office of the Commission
Incoming FTA President - KIMBERLY J. LEWIS, Secretary, Louisiana Dept. of Revenue
- 3:35-4:00 PM** **Tales from the Crypto - The New Wave of Illicit Finance**
JAROD KOOPMAN, Director, Cyber Crime, IRS Criminal Investigation

Next CERCA Conference – Fall 2021

Tuesday, November 9, 2021
Marriott Crystal Gateway
Crystal City, Virginia