



**Preliminary Program (as of 4-18-25)**

**CERCA Spring 2025 Conference**

**Morning**

**Featured Speaker: Ken Corbin, Chief, Taxpayer Services, IRS (tentative)**

**FTA/State Panel**

Moderator: Michele Geraci, Vice President, Tax Development, Jackson Hewitt

FTA Executive Director: Sharonne Bonardi

FTA 1<sup>st</sup> Vice President: Vernon Barnett, Alabama Commissioner of Revenue

FTA Secretary: David Harris, Director of the Illinois Department of Revenue

Andy Schaufele, Chief Deputy Comptroller, State of Maryland

**GAO Reports-TBD**

**Afternoon**

**1:15-2:15 pm "The State of the IRS: Past, Present and Future"**

Moderated by Terry Lemons, Past IRS Chief, Communications & Liaison

Speakers: The Honorable Fred T. Goldberg, the 42<sup>nd</sup> Commissioner of the IRS  
The Honorable John Koskinen, the 48<sup>th</sup> Commissioner of the IRS

**2:45-3:30 pm "Insights and Taxing Times: Reflections on Tax Season 2025"**

Moderator: John Sapp, Drake Software

Speakers Andy Phillips, Vice President of the Tax Institute, H&R Block

Mark Steber, Senior Vice President and Chief Tax Officer, Jackson Hewitt

Bill San Giacomo, Vice President, Director of Tax Refund Solutions, Republic Bank

**3:30-4:00 pm Featured Speaker: Erin Collins, IRS National Taxpayer Advocate**