



CERCA Spring 2026 Conference (Program as of 5-3-26)

Morning Program

Opening Remarks Timur Taluy, CERCA Chair & CEO of FileYourTaxes.com
Tim Hugo, CERCA Executive Director

CERCA Board Roundtable on the 2026 Tax Season and “Looking Ahead”

Moderator: Andy Phillips, Vice President, The Tax Institute, H&R Block

Tentative Speakers: Karin Anderson, Vice President, Tax Compliance Solutions, Wolters Kluwer
Dawn Miller, Senior Vice President, On-Line Taxes
Jamie Shaw, Senior Director, Government & Business Relations, Green Dot

Federation of Tax Administrators Panel

Discussion on the 2026 Tax Filing Season-States' Perspective

Moderator: Michele Geraci, Vice President, Tax Development, Jackson Hewitt

Speakers: FTA Executive Director, Sharonne Bonardi

FTA 1st Vice President, David Harris, Director, Illinois Department of Revenue

FTA Board Member, David Casey, Secretary, Wisconsin Department of Revenue

FTA Board Member, John Valentine, Chair, Utah State Tax Commission

Featured Speaker Ken Corbin, Chief, Taxpayer Services, IRS

Afternoon Program

Keynote Speaker – The Honorable Frank J. Bisignano

Chief Executive Officer, IRS

Hill Happenings

Speakers: Russ Sullivan, Brownstein Hyatt Farber Schreck
Sean Clerget, Cozen O’Connor

Featured Speaker The National Taxpayer Advocate at the IRS – Erin Collins