



## **CERCA Fall 2026 Conference**

Thursday, October 29, 2026 (Program as of Friday, October 23, 2026)

**8:45-9:00 Welcome** Daniel Eubanks, CERCA Chair & Vice President & Head of U.S. Federal Government Relations, Intuit  
Tim Hugo, CERCA Executive Director

**9:00-9:20 The Electronic Tax Administration Advisory Committee's (ETAAC) 2026 Annual Report to Congress**

Speakers: Amy Miller, Immediate Past Chair, ETAAC, ADP Senior Director of Government Affairs  
David Casey, Chair, ETAAC and Secretary of the Wisconsin Department of Revenue

**9:20-10:05 "Artificial Intelligence and Taxation: Balancing Efficiency with Ethics"**

Dr. Jesse Kirkpatrick, Research Associate Professor and Co-Director of the Mason Autonomy Robotics Center,  
George Mason University  
Karin Anderson, Vice President, Tax Compliance Solutions, Wolters Kluwer

**10:05-10:30 Morning Break** Sponsored by FileYourTaxes.com and TaxHawk

**10:30-11:00 Featured Speaker** – Ken Corbin, Chief, Taxpayer Services, IRS

**11:00-12:00 The Security Summit: A Decade of Partnering to Protect Taxpayers and a Future of Innovation**

Moderator: Timur Taluy, CEO, FileYourTaxes.com

Panelists: Jim Clifford, Director, IRS Return Integrity Compliance (RICS) Office  
Cassie Dreyer, Senior Tax Analyst, RICS Office, IRS  
Sharonne Bonardi, Federation of Tax Administrators (FTA) Executive Director  
David Harris, FTA President and Director, Illinois Department of Revenue  
Jared Ballew, Vice President of Government Relations, TaxWell  
Mark Steber, Chief Tax Officer, Jackson Hewitt

**12:00-1:15 Lunch** Sponsored by TaxWell

**1:15-2:00 "Reading the Tea Leaves: What the 2026 Elections Could Mean for Tax Legislation"**

Speakers: Russ Sullivan, Brownstein Hyatt Farber Schreck  
Sean Clerget, Cozen O'Connor

**2:00-2:20 Afternoon Break** Sponsored by TaxSlayer

**2:20-3:00 KEYNOTE SPEAKER** The Honorable Frank J. Bisignano, IRS Chief Executive Officer (virtual)

**3:00-3:30 Featured Speaker: Kevin Salinger, Acting Assistant Secretary for Tax Policy (Treasury)  
and Acting Chief Counsel (IRS)**

**3:30-4:15 What to Expect in the Upcoming 2027 Tax Season**

The CERCA Board once again leads a roundtable discussion of the upcoming tax season

Moderator: Andy Phillips, Vice President, The Tax Institute, H&R Block

Speakers: Seth Babb, Head of Product, TaxSlayer  
Michele Geraci, Vice President, Tax Development, Jackson Hewitt  
Bill San Giacomo, Vice President, Director of Tax Refund Solutions, Republic Bank  
Dawn Miller, Senior Vice President-Products, On-Line Taxes

**COUNCIL FOR ELECTRONIC REVENUE COMMUNICATION ADVANCEMENT**

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